

The SCORE FOUNDATION

John and Edith Titley Society Confidential Data Membership Enrollment Form

In recognition of my/our strong belief and confidence in SCORE and The SCORE Foundation,

I/we _____ confirm that we have taken steps to

Make a Planned Gift to The SCORE Foundation.

Names(s): _____

Address: _____

City: _____ State: _____ Zip Code: _____

Phone: _____ Fax: _____ Email: _____

I/we have made the following provision for The SCORE Foundation in my/our estate plans:

(Describe below the vehicles(s) you have chosen for your contribution.)

I. **Bequest**

1. Residuary bequest

The SCORE Foundation's percentage of residue estate _____ %

Estimated value of bequest \$ _____

2. Outright bequest in Will \$ _____

3. Bequest subject to the following conditions (please describe)

II. **Trust arrangements with The SCORE Foundation as beneficiary**

1. Present size of trust corpus \$ _____

2. The SCORE Foundation's percentage of remainder interest \$ _____

3. Trustee (if other than The SCORE Foundation)

RETURN TO:

Mark J. Dobosz
The SCORE Foundation
4135 Center Gate Boulevard
Sarasota, FL 34233

III. **Life Insurance Policy**

Policy face amount \$ _____

Current cash value \$ _____

Policy number _____

Name of company _____

Type of Policy _____

The SCORE Foundation's interest subject to conditions (please describe)

IV. **Other Planned Gifts(s)** (please describe)

Purpose of gift to The SCORE Foundation

_____ Unrestricted to The SCORE Foundation

_____ Restricted to: _____

Other restrictions: _____

I/we prefer that The SCORE Foundation does not include my/our name(s) in the published list of John and Edith Tittley Society members.

Please include me/us as a member(s) of the John and Edith Tittley Society with the opportunity to participate in the various programs available to members. List my (our) name(s) in the John and Edith Tittley Society in the following manner:

Date

Signature

RETURN TO:

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Sarasota, FL 34233